



Olatech Solutions Ltd.

To,  
The Manager,  
**BSE SME Platform**  
Department of Corporate Services  
25<sup>th</sup> Floor, P.J. Towers, Dalal Street  
Fort, Mumbai - 400 001

November 14, 2025

BSE Scrip Code: **543578**

**Reference: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')**

**Subject: Outcome of Board Meeting under Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sir/ Madam,

Pursuant to Regulations 30 and 33 read with Schedule III and other applicable provisions of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of the Company at their meeting held today i.e., November 14, 2025, has, inter alia, approved Unaudited Standalone and Consolidated Financial Results of the Company for the Half year ended September 30, 2025, as per recommendation by the Audit Committee.

Accordingly, we are enclosing herewith the following:

1. Unaudited Standalone and Consolidated Financial Results of the Company for the Half year ended September 30, 2025.
2. Limited Review Report thereon, issued by the Statutory Auditors, M/s. Sachin & Associates, Chartered Accountants on the Unaudited Financial Results of the Company.

The Board Meeting commenced at 6:00 PM. and concluded at 07:00 PM.

The above is for your information and record.

Thanking You,

Yours faithfully,

**For Olatech Solutions Limited**

**Mr. Amit Kumar Singh**

**Managing Director**

**DIN: 06582830**

Address: Office No. 310, 3<sup>rd</sup> Floor, Rupa Solitaire, Millennium Business Park,  
Thane-Belapur Road, Mahape, Navi Mumbai – 400710, Maharashtra, India

Website: [www.olatechs.com](http://www.olatechs.com) Email: [investor@olatechs.com](mailto:investor@olatechs.com)

Phone: 022-27780129 CIN: L42909MH2014PLC251672

Independent Auditor's Review Report on the Half Yearly Unaudited Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Olatech Solutions Limited,

1. We have reviewed the accompanying standalone statement of unaudited financial results ('the Statement') of Olatech Solutions Limited ('the Company') for the Half Year ended September 30, 2025 attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting ('AS 25'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Branches :

**Uttar Pradesh**- Hardoi, , **Madhya Pradesh** - Bhopal, **Rajasthan** - Jaipur **Uttarakhand**-Dehradun

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in AS 25, prescribed under Section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SACHIN & ASSOCIATES  
Chartered Accountants  
Firm Registration Number: 015090C

Sachin Kumar Yadav  
Senior Partner  
Membership No.: 411062  
Place: Lucknow  
Date: 14/11/2025  
UDIN: 25411062BMIEDT6023



Branches :  
Uttar Pradesh- Hardoi, Madhya Pradesh - Bhopal, Rajasthan - Jaipur Uttarakhand-Dehradun

**OLATECH SOLUTIONS LIMITED**

CIN - L42909MH2014PLC251672

Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710

Website - www.olatechs.com; Email : info@olatech.com

Unaudited Statement of Standalone Assets & Liabilities as at September 30, 2025

(Amount in Lakhs)

Particulars	As at 30th September 2025	As at 31st March 2025
	Un-Audited	Audited
<b>I. EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
Share Capital		
Reserves and Surplus	445.06	445.06
Money received against share warrants	1,179.00	937.88
	440.74	440.74
<b>2 Non-current liabilities</b>	<b>2,064.79</b>	<b>1,823.67</b>
Long-Term Borrowings		
Deferred tax liabilities (Net)	347.25	54.58
Long Term Provision	-	-
	-	-
<b>3 Current liabilities</b>	<b>347.25</b>	<b>54.58</b>
Short-Term Borrowings		
Trade Payables	160.82	180.91
(i) Total outstanding dues of micro enterprises and small enterprises; and		
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
Other Current Liabilities	1,080.96	1.62
Short-Term Provisions	968.16	78.68
	83.64	138.85
	2,293.58	400.05
<b>TOTAL</b>	<b>4,705.62</b>	<b>2,278.30</b>
<b>II. ASSETS</b>		
<b>1 Non-current assets</b>		
Property Plant & Equipments and Intangible Assets		
(i) Property, Plant and Equipment		
(ii) Capital Work-in-Progress	278.07	194.15
Non-current investments	118.70	97.80
Deferred Tax Assets (Net)	177.60	126.50
Long-Term Loans and Advances	2.06	2.60
Other Non Current Assets	35.00	-
	23.94	22.86
<b>2 Current assets</b>	<b>635.36</b>	<b>443.92</b>
Current Investment		
Inventories	-	-
Trade Receivables	1,486.58	242.48
Cash and Cash Equivalents	746.90	646.98
Short-Term Loans and Advances	653.95	742.82
Other Current Assets	453.06	30.35
	729.78	171.74
	4,070.26	1,834.38
<b>TOTAL</b>	<b>4,705.62</b>	<b>2,278.30</b>

Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period presentation



Place : Navi Mumbai  
Date : 14-11-2025

For Olatech Solutions Limited



Amit Kumar Singh  
Managing Director  
DIN : 06582830

**OLATECH SOLUTIONS LIMITED**  
CIN - L42909MH2014PLC251672

Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710  
Website - www.olatechs.com; Email : info@olatech.com

Statement of Unaudited Standalone Financial Results for the half year ended September 30, 2025

Particulars	Current Half Year ended on 30/09/2025	Preceding Half Year ended on 31/03/2025	Preceding Half Year ended on 30/09/2024	Year to date figures for the current year ended on 31/03/2025
	Un-Audited	Audited	Audited	Audited
<b>INCOME FROM OPERATIONS</b>				
I Revenue from Operations				
II Other Income	1,628.56	960.72	1,143.37	2,104.09
III Total Revenue (I+II)	5.00	16.62	2.07	18.69
IV EXPENSES	1,633.56	977.34	1,145.44	2,122.78
Cost of Material Consumed				
Purchase of Stock in Trade and Cost of Services	1,806.21	316.60	221.09	537.68
Change in Inventories of Finished Goods, Work-in-progress & Stock in Trade	(1,244.09)	(92.47)	(58.47)	(150.94)
Employee Benefit Expenses				
Finance Cost	411.23	375.78	330.99	706.77
Depreciation & Amortization Expense	41.92	8.25	11.58	19.83
Other Expenses	22.68	11.79	5.08	16.87
Total expenses (IV)	272.66	232.09	209.00	441.09
	1,310.62	852.04	719.26	1,571.30
Y Profit before Exceptional & Extraordinary Items and tax (III-IV)				
VI Exceptional Items	322.95	125.30	426.18	551.48
VII Profit before Extraordinary Items and tax (V-VI)	-	-	-	-
VIII Extraordinary Items	322.95	125.30	426.18	551.48
IX Profit before tax (VII-VIII)	-	-	-	-
X Tax Expenses	322.95	125.30	426.18	551.48
1. Current Tax				
2. Deferred Tax	81.28	31.22	105.98	137.20
3. Earlier Year Tax	0.55	(0.57)	1.88	1.31
Total Tax Expenses (X)	81.83	30.65	(11.13)	(11.13)
XI Profit/(Loss) for the period from continuing operations (IX-X)				
XII Profit/(Loss) from discontinuing operation	241.12	94.65	329.45	424.10
XIII Tax Expenses of discontinuing operations	-	-	-	-
XIV Profit/(Loss) from discontinuing operation after tax (XII-XIII)	-	-	-	-
XV Profit/(Loss) for the Period (XI+XIV)				
XVI Paid up Equity Share Capital	241.12	94.65	329.45	424.10
XVII Reserves & Surplus	432.90	445.06	432.90	445.06
XVIII Earnings per equity share	635.38	302.50	635.38	937.88
(1) Basic				
(2) Diluted	5.42	2.07	7.61	9.68
	5.42	2.39	7.73	8.82

**Notes on Standalone Financial Results:-**

- The above results which are published in accordance with Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations") have been approved by the Board of Directors as their respective meeting held on 14th November, 2025. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under section, 133 of the Companies Act, 2013 read with rule 7 of companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.
- As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are listed on SME Platform as referred to in Chapter XB of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.
- The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.
- The balance appearing under the Trade Receivables, Trade Payables, Loans & Advances, Other Current Assets and Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.
- There were no investor complaints received during the period under review.
- As the company collectively operates only in one business Segment, i.e. Technology Supply Services & Support, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.
- The figures for half year ended 31st March, 2025 are the balancing figures between the audited financial results for the year ended 31st March, 2025 and the published unaudited financial results for six months ended 30th September, 2024.
- There were no exceptional and Extra-Ordinary items for the reporting period.
- During the period, the Company acquired 85% of the shares in Olatech Digital Solutions Private Limited. Furthermore, the Company formed an associate by acquiring 25% shares, Skillsbiz Education Private Limited, in which it had invested Rs. 0.25 lakh as of the Balance Sheet date.

Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period presentation



Place : Navi Mumbai  
Date : 14-11-2025



For Olatech Solutions Limited

Anil Kumar Singh  
Managing Director  
DIN : 06582830

**OLATECH SOLUTIONS LIMITED**

CIN - L42909MII2014PLC251672

Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710  
Website - www.olatechs.com; Email : info@olatech.com

Statement of Unaudited Standalone Cash Flows for the half year ended September 30, 2025

Particulars	(Amount in Lakhs)	
	Half Year ended 30th September, 2025	Year ended 31st March, 2025
	Un-audited	Audited
<b>Cash flows from Operating Activities</b>		
Profit Before Taxation		
Adjustments for:		
Depreciation	322.95	551.48
Interest Income	22.68	16.87
Finance Cost	(5.00)	(14.21)
Operating Profit Before Working Capital Changes	41.92	18.60
	382.55	572.74
Working Capital changes:		
(Increase) / Decrease in Trade Receivables	(99.92)	(74.37)
(Increase) / Decrease in Short Term Loans & Advances	(422.71)	22.78
(Increase) / Decrease in Inventories	(1,244.09)	(150.94)
(Increase) / Decrease in Other Current Assets	(558.04)	(134.97)
(Increase)/Decrease in Other Non Current Assets	(1.07)	-
Increase / (Decrease) in Trade Payables	1,079.34	-
Increase / (Decrease) in Short Term Provision	(55.20)	-
Increase / (Decrease) in Other Current Liabilities	889.48	44.65
Cash generated from operations	(29.67)	279.89
Payment/Adjustmen on Account of Tax Expenses	(81.28)	(116.70)
Net Cash Flow from/(used in) Operating Activities:	(110.95)	163.19
<b>Cash flows from Investing Activities</b>		
Purchase of Property, Plant and Equipment	(127.48)	(196.03)
Bank Deposits (Placed)/Matured	331.44	(772.50)
Purchase/(Sales) of Investments	(51.10)	125.00
(Increase) / Decrease in Long-Term Loans and Advances	(35.00)	-
Interest Income	5.00	14.21
Net cash used in Investing Activities	122.86	(829.32)
<b>Cash flows from Financing Activities</b>		
Payment of Finance Cost	(41.92)	(18.60)
Increase in/(Repayment) of Short term borrowing	(20.09)	180.91
Increase in/(Repayment) of Long term borrowing	292.67	8.79
Proceeds from Issue of Share Capital	-	12.15
Proceeds from Issue of Share Warrant	-	440.74
Net cash used in Financing Activities	230.66	623.99
Net increase in Cash and Cash Equivalents	242.56	(42.14)
Cash and Cash Equivalents at beginning of period	53.73	95.87
Cash and Cash Equivalents at end of period	296.29	53.73
<b>Cash &amp; Cash Equivalents at the end of the year consists of</b>		
Cash on Hand and Balances with Banks are as follows:		
Cash on Hand	5.80	5.80
Balance With Banks	290.49	47.93
	296.29	53.73

Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period presentation



Place : Navi Mumbai  
Date : 14-11-2025

For Olatech Solutions Limited



Independent Auditor's Review Report on Unaudited Consolidated Half Yearly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI [ (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To the Board of Directors of Olatech Solutions Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Olatech Solutions Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and its joint venture for the period ended 30 September 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting ('AS 25'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMDI /44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulation, to the extent applicable.

Branches :

**Uttar Pradesh- Hardoi, Madhya Pradesh - Bhopal, Rajasthan - Jaipur Uttarakhand-Dehradun**

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in AS 25, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of joint venture and the same has been reviewed by other auditor whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and a joint venture is based solely on the review report of such other auditors.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For SACHIN & ASSOCIATES  
Chartered Accountants  
Firm Registration Number :015090C



Sachin Kumar Yadav  
Senior Partner  
Membership No.: 411062  
Place: Lucknow  
Date: 14/11/2025  
UDIN: 25411062BMIEDY4258

Branches :

Uttar Pradesh- Hardoi , Madhya Pradesh — Dliopal, Rajasthan — Jaipur Uttarakliand-Dehradun

**OLATECH SOLUTIONS LIMITED**

CIN - L42909MH2014PLC251672

Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710

Website - www.olatechs.com; Email : info@olatech.com

Unaudited Consolidated Statement of Assets & Liabilities as at September 30, 2025

Particulars		(Amount in Lakhs)	
		As at 30th September 2025	As at 31st March 2025
		Un-Audited	Audited
<b>I. EQUITY AND LIABILITIES</b>			
<b>1 Shareholders' funds</b>			
Share Capital		445.06	445.06
Reserves and Surplus		1,181.51	937.88
Money received against share warrants		440.74	440.74
		<b>2,067.30</b>	<b>1,823.67</b>
<b>2 Minority Interest</b>			
		<b>0.95</b>	
<b>3 Non-current liabilities</b>			
Long-Term Borrowings			
Deferred tax liabilities (Net)		352.41	54.58
Long Term Provision		-	-
		<b>352.41</b>	<b>54.58</b>
<b>4 Current liabilities</b>			
Short-Term Borrowings			
Trade Payables		160.82	180.91
(i) Total outstanding dues of micro enterprises and small enterprises; and		-	-
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		1,080.96	1.62
Other Current Liabilities		972.00	78.68
Short-Term Provisions		85.53	138.85
		<b>2,299.30</b>	<b>400.05</b>
	<b>TOTAL</b>	<b>4,719.97</b>	<b>2,278.30</b>
<b>II. ASSETS</b>			
<b>1 Non-current assets</b>			
Property Plant & Equipments and Intangible Assets			
(i) Property, Plant and Equipment		278.07	194.15
(ii) Capital Work-in-Progress		118.70	97.80
Non-current investments		174.70	126.50
Deferred Tax Assets (Net)		2.06	2.60
Long-Term Loans and Advances		35.00	-
Other Non Current Assets		23.94	22.86
		<b>632.46</b>	<b>443.92</b>
<b>2 Current assets</b>			
Current Investment			
Inventories		-	-
Trade Receivables		1,486.58	242.48
Cash and Cash Equivalents		751.13	646.98
Short-Term Loans and Advances		666.31	742.82
Other Current Assets		457.94	30.35
		725.55	171.74
		<b>4,087.51</b>	<b>1,834.38</b>
	<b>TOTAL</b>	<b>4,719.97</b>	<b>2,278.30</b>

Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period presentation



Place : Navi Mumbai  
Date : 14-11-2025



For Olatech Solutions Limited

*Anil Kumar Singh*  
Anil Kumar Singh  
Managing Director  
DIN : 06582830

**OLATECH SOLUTIONS LIMITED**

CIN - L42909MH2014PLC251672  
Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710  
Website - www.olatechs.com; Email : info@olatech.com

Statement of Unaudited Consolidated Financial Results for the half year ended September 30, 2025

Particulars	(Amount in Lakhs)			
	Current Half Year ended on 30/09/2025	Preceding Half Year ended on 31/03/2025	Preceding Half Year ended on 30/09/2024	Year to date figures for the current year ended on 31/03/2025
	Un-Audited	Audited	Audited	Audited
<b>INCOME FROM OPERATIONS</b>				
I Revenue from Operations				
II Other Income	1,674.11	960.72	1,143.37	2,104.09
III Total Revenue (I+II)	5.00	16.62	2.07	18.69
IV EXPENSES	1,679.11	977.34	1,145.44	2,122.78
Purchase of Stock in Trade and Cost of Services	1,806.21	316.60	221.09	537.68
Change in Inventories of Finished Goods, Work-in-progress & Stock in Trade	(1,244.09)	(92.47)	(58.47)	(150.94)
Employee Benefit Expenses				
Finance Cost	437.41	375.78	330.99	706.77
Depreciation & Amortization Expense	41.92	8.25	11.58	19.83
Other Expenses	22.68	11.79	5.08	16.87
Total expenses (IV)	286.76	232.09	209.00	441.09
V Profit before Exceptional & Extraordinary Items and tax (III-IV)	1,350.89	852.04	719.26	1,571.30
VI Exceptional Items	328.22	125.30	426.18	551.48
VII Profit before Extraordinary Items and tax (V-VI)	-	-	-	-
VIII Extraordinary Items	328.22	125.30	426.18	551.48
IX Profit before tax (VII-VIII)	-	-	-	-
X Tax Expenses	328.22	125.30	426.18	551.48
1. Current Tax				
2. Deferred Tax	82.65	31.22	105.98	137.20
3. Earlier Year Tax	0.55	(0.57)	1.88	1.31
Total Tax Expenses (X)	-	-	(11.13)	(11.13)
XI Profit/(Loss) for the period from continuing operations (IX-X)	83.20	30.65	96.73	127.38
XII Profit/(Loss) from discontinuing operation	245.02	94.65	329.45	424.10
XIII Tax Expenses of discontinuing operations	-	-	-	-
XIV Profit/(Loss) from discontinuing operation after tax (XII-XIII)	-	-	-	-
XV Profit/(Loss) for the Period (XI+XIV)	-	-	-	-
XVI Add: Share of Profit/(Loss) from Associate Company	245.02	94.65	329.45	424.10
XVII Net Profit/(Loss) Transferred to Reserve & Surplus	(2.05)	-	-	-
XVIII Paid up Equity Share Capital	242.97	94.65	329.45	424.10
XIX Reserves & Surplus	445.06	445.06	432.90	445.06
XX Earnings per equity share	1,181.51	302.50	635.38	937.88
(1) Basic				
(2) Diluted	5.46	2.07	7.61	9.68
	5.46	1.21	7.61	8.82

**Notes on Consolidated Financial Results:-**

- The above results which are published in accordance with Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations") have been approved by the Board of Directors as their respective meeting held on 14th November, 2025. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under section, 133 of the Companies Act, 2013 read with rule 7 of companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.
- As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are listed on SME Platform as referred to in Chapter XB of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.
- The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.
- The balance appearing under the Trade Receivables, Trade Payables, Loans & Advances, Other Current Assets and Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.
- There were no investor complaints received during the period under review.
- As the company collectively operates only in one business Segment, i.e. Technology Supply Services & Support, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.
- The figures for half year ended 31st March, 2025 are the balancing figures between the audited financial results for the year ended 31st March, 2025 and the published unaudited financial results for six months ended 30th September, 2024.
- There were no exceptional and Extra-Ordinary items for the reporting period.
- During the period, the Company acquired 85% of the shares in Olatech Digital Solutions Private Limited. Furthermore, the Company formed an associate by acquiring 25% shares, Skillsbiz Education Private Limited, in which it had invested Rs. 0.25 lakh as of the Balance Sheet date.

Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period presentation



Place : Navi Mumbai  
Date : 14-11-2025



Abir Kumar Singh  
Managing Director  
DIN : 06582830

**OLATECH SOLUTIONS LIMITED**

CIN - L42909MH2014PLC251672

Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710

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Statement of Unaudited Consolidated Cash Flow Statement for the half year ended September 30, 2025

(Amount in Lakhs)

Particulars	Half year ended 30th September, 2025	Year ended 31st March, 2025
	Un-audited	Audited
<b>Cash flows from Operating Activities</b>		
Profit Before Taxation	328.22	551.48
Adjustments for:		
Depreciation	22.68	16.87
Interest Income	(5.00)	(14.21)
Finance Cost	41.92	18.60
<b>Operating Profit Before Working Capital Changes</b>	<b>387.82</b>	<b>572.74</b>
<b>Working Capital changes:</b>		
(Increase) / Decrease in Trade Receivables	(104.14)	(74.37)
(Increase) / Decrease in Short Term Loans & Advances	(427.59)	22.78
(Increase) / Decrease in Inventories	(1,244.09)	(150.94)
(Increase)/Decrease in Other Non Current Assets	(553.81)	(134.97)
Increase / (Decrease) in Trade Payables	(3.12)	-
Increase / (Decrease) in Short Term Provision	1,079.34	-
Increase / (Decrease) in Other Current Liabilities	(53.32)	-
Change in Reserves and surplus due to Consolidation	893.32	44.65
<b>Cash generated from operations</b>	<b>1.61</b>	<b>279.89</b>
Payment/Adjustmen on Account of Tax Expenses	(23.99)	(116.70)
<b>Net Cash Flow from/(used in) Operating Activities:</b>	<b>(82.65)</b>	<b>163.19</b>
<b>Cash flows from Investing Activities</b>		
Purchase of Property, Plant and Equipment	(127.48)	(196.03)
Bank Deposits (Placed)/Matured	331.44	(772.50)
(Purchase)/Sales of Investments	(48.20)	125.00
Interest Income	5.00	14.21
<b>Net cash used in Investing Activities</b>	<b>160.76</b>	<b>(829.32)</b>
<b>Cash flows from Financing Activities</b>		
Payment of Finance Cost	(41.92)	(18.60)
(Increase) / Decrease in Long Term Loans & Advances	(35.00)	-
Increase in/(Repayment) of Short term borrowing	(20.09)	180.91
Increase in/(Repayment) of Long term borrowing	297.83	8.79
Proceeds from Issue of Share Capital	-	12.15
Proceeds from Issue of Share Warrant	-	440.74
<b>Net cash used in Financing Activities</b>	<b>200.82</b>	<b>623.99</b>
<b>Net Increase in Cash and Cash Equivalents</b>	<b>254.93</b>	<b>(42.14)</b>
<b>Cash and Cash Equivalents at beginning of period</b>	<b>53.73</b>	<b>95.87</b>
<b>Cash and Cash Equivalents at end of period</b>	<b>308.66</b>	<b>53.73</b>
<b>Cash &amp; Cash Equivalents at the end of the year consists of</b>		
<b>Cash on Hand and Balances with Banks are as follows:</b>		
Cash on Hand	6.80	5.80
Balance With Banks	301.86	47.93
	308.66	53.73

Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period presentation



Place : Navi Mumbai  
Date : 14-11-2025



For Olatech Solutions Limited

Amn Kumar Singh  
Managing Director  
DIN : 06582830